



Unofficial Translation

This is an unofficial translation of an announcement and it has been prepared for information purposes only. In the case of any discrepancy between this translation and the Portuguese version, the Portuguese version will prevail

REN ENTERS INTO STRATEGIC PARTNERSHIPS WITH STATE GRID INTERNATIONAL DEVELOPMENT LIMITED AND OMAN OIL COMPANY S.A.O.C.

Pursuant to Article 248 of the Portuguese Securities Code, REN - Redes Energéticas Nacionais, SGPS, S.A. ("REN") hereby discloses to the market the following information:

In the context of the second reprivatisation phase of REN, on this date the company has entered into an industrial strategic partnership agreement with State Grid International Development Limited and a financial strategic partnership agreement with Oman Oil Company S.A.O.C., which will become effective upon the entry of the referred shareholders in REN's share capital pursuant to the mentioned reprivatisation phase.

The objectives of these strategic partnerships were announced to the market on February 2, 2012, date of the respective approval by the Board of Directors of REN.

Lisbon, February 22, 2012

REN - Redes Energéticas Nacionais, SGPS, S.A.