



*Unofficial Translation*

*This is an unofficial translation of the press release made below and it has been prepared for information purposes only. In the case of any discrepancy between this translation and the Portuguese version, the Portuguese version will prevail.*

**PRESS RELEASE IN RELATION TO QUALIFYING HOLDING OF  
PARPÚBLICA - PARTICIPAÇÕES PÚBLICAS, SGPS, S.A.**

Further to the notification received, on 27 January 2012, from PARPÚBLICA - Participações Públicas, SGPS, S.A. in respect to the “Extinction of CAPITALPOR - Participações Portuguesas, S.A. - Change in the ownership of the shareholding”, REN - Redes Energéticas Nacionais, SGPS, S.A. hereby informs the following:

“We hereby inform that, following the merger by incorporation of the whole assets of CAPITALPOR - Participações Portuguesas, SGPS, S.A. in the incorporating entity and sole shareholder, PARPÚBLICA - Participações Públicas, SGPS, S.A., followed by the extinction of the aforementioned company, the shareholding corresponding to 245,645,340 shares representing 46% of the share capital of REN - Redes Energéticas Nacionais, SGPS, S.A. directly held by the extinguished company become directly held by PARPÚBLICA - Participações Públicas, SGPS, S.A. as from the date of the merger registration - 26 December 2011.”

Lisbon, 30 January 2012

**REN - REDES ENERGÉTICAS NACIONAIS, SGPS, S.A.**