



Unofficial Translation

This is an unofficial translation of the press release made below and it has been prepared for information purposes only. In the case of any discrepancy between this translation and the Portuguese version, the Portuguese version will prevail.

PRESS RELEASE

FINANCING TRANSACTION WITH THE EUROPEAN INVESTMENT BANK

In accordance with and for the purposes of article 248 of the Portuguese Securities Code, REN - Redes Energéticas Nacionais, SGPS, S.A. (REN) hereby discloses to the market and the public in general the following information:

Today REN has entered into a long term financing agreement with the European Investment Bank (EIB), in the amount of 75 million euros, with the purpose of financing investments that aim the reinforcement and development of the National Electricity Transmission Grid.

This financing agreement, corresponds to the second tranche of a 150 million euros loan.

Lisbon, February 11, 2011