



## COMPLEMENTARY PRESS RELEASE IN RELATION TO SIGNIFICANT HOLDINGS

In accordance with Article 17/1 of the Portuguese Securities Code and following the press release disclosed on October, 2<sup>nd</sup>, REN - Redes Energéticas Nacionais, SGPS, S.A. (REN) hereby divulges the following information received in relation to significant holdings of the shareholders Caixa Geral de Depósitos, S.A. (CGD) and Parpública - Participações Públicas (SGPS), S.A. (Parpública).

The shareholder CGD, after the sale of 80,100,000 shares to Parpública, holds, directly or indirectly, 27,928,768 shares, corresponding to 5.230% of the share capital and corresponding voting rights of REN.

The stake directly held by CGD in the share capital of REN is of 26,694,660 shares, corresponding to 4.9990% of the total share capital and respective voting rights. In addition, pursuant to Article 20/1 of the Portuguese Securities Code, the voting rights inherent to 1,234,108 shares, representing 0.231% of the share capital and voting rights of REN are also attributable to CGD.

The chain of entities holding a stake in REN which voting rights are attributable to CGD, as provided for under Article 20/1 of the Portuguese Securities Code, is the following:

1. CGD holds 100% of the share capital and voting rights of Caixa Seguros, SGPS, S.A., with the registry number at the Commercial Registry Office of Lisbon and company number 504.622.510, head office at Av. João XXI, 63, Lisbon, with the share capital of 448,400,000 Euros, which holds 100% of the share capital and voting rights of Companhia de Seguros Fidelidade - Mundial, S.A. ("Fidelidade-Mundial"), with the registry number in the Commercial Registry Office of Lisbon and company number 500.918.880,



with head office at Largo do Calhariz, 30, Lisbon, with the share capital of 400,000,000 Euros.

2. CGD holds 90% of the share capital and voting rights of Gerbanca, SGPS, S.A. (“Gerbanca”), with the registry number at the Commercial Registry Office of Lisbon and company number 504.868.705, head office at Av. João XXI, 63, Lisbon, with the share capital of 50,000 Euros.
3. CGD holds 100% of the share capital and voting rights of Caixa - Participações, SGPS, S.A., with the registry number at the Commercial Registry Office of Lisbon and company number 502.592.532, with head office at Av. João XXI, 63, Lisbon, with the share capital of 27,750,000 Euros, which holds 10% of the share capital and voting rights of Gerbanca.
4. Gerbanca and Fidelidade-Mundial hold, respectively, 84.12% and 9.85% of the share capital and voting rights of Caixa - Banco de Investimento, S.A. (“Caixa-BI”), with the registry number in the Commercial Registry Office of Lisbon and company number 501.898.417, with head office at Rua Barata Salgueiro, 33, Lisbon, with the share capital of 81,250,000 Euros.
5. As of September 30, Fidelidade-Mundial and Caixa-BI held 3,098 and 1,045,434 shares of REN, corresponding, together, to 0.1964% of the share capital and voting rights of this company
6. The portfolio of the Pensions Fund of CGD, managed by CGD Pensões - Sociedade Gestora de Fundos de Pensões, S.A., and of which CGD is an associated company, held, as of the same date, 185,576 shares, corresponding to 0.0348% of the share capital and voting rights of REN.

Furthermore, the voting rights inherent to the shareholding of Parpública in REN, which consists of 245,645,340 shares, representing 46.001% of the respective share capital and corresponding voting rights, are attributable to the Portuguese State, in accordance with Article 20/1/b) and Article 21/2/a)



of the Portuguese Securities Code, as a consequence of the full ownership of Parpública by the Portuguese State.

In accordance with said legal provision, the voting rights inherent to the shareholding, directly and indirectly, held by CGD, corresponding to a total of 27,928,768 shares, representing 5.230% of the share capital and respective voting rights of REN, are also attributable to the Portuguese State.

Consequently, the voting rights attributable to the Portuguese State, as a consequence of the full ownership of Parpública and CGD, continue to correspond, globally, to 51.231% of the voting rights inherent to the share capital of REN, which is approximately the shareholding disclosed in the initial public offer prospectus of this company.

## **REN - REDES ENERGÉTICAS NACIONAIS, SGPS, S.A.**