



Unofficial Translation

This is an unofficial translation of the proposal indicated below and it has been prepared for information purposes only. In the event of any discrepancy between this translation and the Portuguese version, the Portuguese version will prevail.

ANNOUNCEMENT

ISSUE OF DEBT INSTRUMENTS IN THE AMOUNT OF 50,000,000 EUROS

Under the terms and for the purposes of article 249(2)(d) of the Portuguese Securities Code (*Código dos Valores Mobiliários*), REN - Redes Energéticas Nacionais, SGPS, S.A. (REN) hereby informs the market that on the date hereof, REN has completed the issue of unsecured debt instruments (Notes) under its EMTN programme (Euro Medium Term Note Programme), in the amount of € 50,000,000 and a 3 year maturity. The issue was fully subscribed through a private placement.

Lisbon, October 5th, 2012

REN - Redes Energéticas Nacionais, SGPS, S.A.