



Unofficial Translation

This is an unofficial translation of the proposal indicated below and it has been prepared for information purposes only. In the event of any discrepancy between this translation and the Portuguese version, the Portuguese version will prevail.

ANNOUNCEMENT

REN ISSUES 400 MILLION EUROS OF EUROPEAN MEDIUM TERM NOTES

Under the terms and for the purposes of article 248 of the Portuguese Securities Code and of article 3, paragraph d) of CMVM's Regulation no. 5/2008, REN - Redes Energéticas Nacionais, SGPS, S.A. ("REN" or "Company") hereby discloses to the market the following information:

REN Finance B.V. (a company wholly owned by REN) has agreed today the terms of an issue in the Euro Bonds market in an amount of 400 million euros, pursuant to the respective EMTN (European Medium Term Notes) programme from REN and REN Finance B.V., with a maturity of 7 years and an interest rate equal to 7 years' mid swap rate, accrued of 3.05%. This issue aims to further diversify REN's funding sources as well as to strengthen the Company's liquidity profile.

Lisbon, October 10th, 2013

REN - Redes Energéticas Nacionais, SGPS, S.A.

REN - REDES ENERGÉTICAS NACIONAIS, S.G.P.S., S.A.
Listed Company (*Sociedade Aberta*)
Share Capital: € 534,000,000

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