



Unofficial Translation

This is an unofficial translation of the proposal indicated below and it has been prepared for information purposes only. In the event of any discrepancy between this translation and the Portuguese version, the Portuguese version will prevail.

ANNOUNCEMENT

CREDIT FACILITY AGREEMENT WITH ICBC

Under the terms and for the purposes of article 248 of the Portuguese Securities Code, REN - Redes Energéticas Nacionais, SGPS, S.A. (“REN” or “Company”) hereby discloses to the market the following information:

Yesterday a credit facility agreement in the amount of €160,000,000.00, with a maturity of 5 years was signed between REN Finance B.V. (a company wholly owned by REN) and ICBC - Industrial and Commercial Bank of China.

Lisbon, November 12th, 2013

REN - Redes Energéticas Nacionais, SGPS, S.A.