



*Unofficial Translation*

*This is an unofficial translation of the proposal indicated below and it has been prepared for information purposes only. In the event of any discrepancy between this translation and the Portuguese version, the Portuguese version will prevail.*

## **ANNOUNCEMENT**

### **CREDIT FACILITY AGREEMENT WITH BANK OF CHINA**

Under the terms and for the purposes of article 248 of the Portuguese Securities Code, REN - Redes Energéticas Nacionais, SGPS, S.A. (“REN” or “Company”) hereby discloses to the market the following information:

Today REN and REN Finance B.V. (a company wholly owned by REN) signed a credit facility agreement with the Bank of China in the amount of €200,000,000.00 and with a maturity of 5 years.

Lisbon, April 1<sup>st</sup> 2014

REN - Redes Energéticas Nacionais, SGPS, S.A.