



Unofficial Translation

This is an unofficial translation of the proposal indicated below and it has been prepared for information purposes only. In the event of any discrepancy between this translation and the Portuguese version, the Portuguese version will prevail.

ANNOUNCEMENT

“REN/2012-EUR 100,000,000 - FIXED RATE NOTE DUE 2015”

4th Coupon Interest Payment

Lisbon, November 28th 2014: In accordance with articles 244° and 249° of the Portuguese Securities Code and article 7, no. 2 of the Portuguese Securities Market Commission’s Regulation no. 5/2008, REN - Redes Energéticas Nacionais, SGPS, S.A. hereby informs the bondholders that the interests regarding the 4th coupon with the Central Securities Depository code RELJOM will be payable since 10th December 2014 with the following amounts:

Gross Interest* Eur 2,625.000000

***Subject to corporate/personal withholding income tax in accordance to the taxation rules and rates applicable at the payment date.**

The paying agent nominated for this purpose is Caixa BI - Banco de Investimento, S.A.

REN - REDES ENERGÉTICAS NACIONAIS, SGPS SA

REN - REDES ENERGÉTICAS NACIONAIS, S.G.P.S., S.A.

Listed Company (*Sociedade Aberta*)

Share Capital: € 534,000,000

Commercial Registry Office of Lisbon: registry and tax sole number: 503 264 032

Head Office: Avenida Estados Unidos da América, no. 55

1749-061 Lisbon