

Form for the notification of Home Member State

HOME MEMBER STATE DISCLOSURE FORM

1.* Issuer Name: REN - REDES ENERGETICAS NACIONAIS, S.G.P.S., S.A..

1.bis. Formerly known asⁱ:

2.* Registered office: Avenida Estados Unidos da América, No. 55, 1749-061 Lisbon

3. LEIⁱⁱ: 549300FR1FN48IGHR915

3.bis National company register numberⁱⁱⁱ:

4.* Home Member State^{iv}: Portugal

5.* Triggering event^v:

X	Issuer of shares admitted to trading	article 2(1)(i)(i)
	Issuer of debt securities denominated less than EUR 1,000 admitted to trading	article 2(1)(i)(i)
	Issuer of other securities ^{vi}	article 2(1)(i)(ii)
	Change of home Member State	article 2(1)(i)(iii)

6.* Member State(s) where the issuer's securities are admitted to trading^{vii}:

	Shares	Debt securities < 1000€	Other securities
Austria			
Belgium			
Bulgaria			
Croatia			
Cyprus			
Czech Republic			
Denmark			
Estonia			
Finland			
France			
Germany			
Greece			
Hungary			
Iceland			
Ireland			
Italy			
Latvia			
Liechtenstein			
Lithuania			
Luxembourg			
Malta			

Netherlands			
Norway			
Poland			
Portugal	X		X
Romania			
Slovakia			
Slovenia			
Spain			
Sweden			
United Kingdom			X

6. bis. Former home Member State (if applicable)^{viii}:

7. NCAs the form is required to be filed with^{ix}:

CMVM (Portugal) / FCA (UK)

8*. Date of notification: 26 February 2016

9. Start date of 3 year period^x: N.A.

10. Additional information^{xi} : N.A.

11.* Contact details: REN - REDES ENERGÉTICAS NACIONAIS, S.G.P.S., S.A..
Issuer's address: Avenida Estados Unidos da América, No. 55, 1749-061 Lisbon

Person responsible within the issuer for the present notification: Ms. Ana Fernandes

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Telephone: +351 21 001 35 46

(* Mandatory information)

Information on filing procedures:

Austria	e-mail to: marktaufsicht@fma.gv.at
Belgium	e-mail to: trp.fin@fsma.be
Bulgaria	
Croatia	via national OAM: SRPI; or postal address: Miramarska 24b, 10000 Zagreb, Croatia
Cyprus	e-mail to: info@cysec.gov.cy (to the attention of Issuers Department)
Czech Republic	via national OAM: http://www.cnb.cz/en/supervision_financial_market/information_published_issuers/index.html
Denmark	website: http://oasm.dfsa.dk/
Estonia	e-mail to: info@fi.ee
Finland	e-mail to: kirjaamo@finanssivalvonta.fi
France	via: https://onde.amf-france.org/RemiseInformationEmetteur/Client/PTRemiseInformationEmetteur.aspx
Germany	e-mail to: p26@bafin.de

Greece	e-mail to: transparency@cmc.gov.gr
Hungary	e-mail to: surveillance@mnf.hu
Iceland	via national OAM: www.oam.is
Ireland	e-mail to: regulateddisclosures@centralbank.ie
Italy	e-mail to: HMSdisclosureform@consob.it
Latvia	e-mail to: ftk@ftk.lv or postal address: Kungu iela 1, Riga, Latvia, LV-1050
Liechtenstein	
Lithuania	e-mail to: transparency@lb.lt
Luxembourg	e-mail to: transparency@cssf.lu
Malta	
Netherlands	e-mail to: HMS_Registration@afm.nl
Norway	
Poland	e-mail to: dno@knf.gov.pl or via ESPI system
Portugal	e-mail to: transparency@cmvm.pt
Romania	e-mail to transparency@asfromania.ro
Slovakia	via national OAM: https://ceri.nbs.sk/
Slovenia	e-mail to: info@atvp.si
Spain	online register: https://sede.cnmv.gob.es/sedecnmv/SedeElectronica.aspx?lang=en
Sweden	e-mail to: borsbolag@fi.se
United Kingdom	e-mail to: tdhomestate@fca.org.uk

Notes:

ⁱ In case of a change of the company name compared to the previous disclosure, please provide the issuer's former company name. In case of a first time disclosure, no information on an earlier name change is required.

ⁱⁱ Legal entity identifier.

ⁱⁱⁱ In case the LEI is unavailable, please provide for identification purposes the number under which the issuer is registered with the business register of its country of incorporation.

^{iv} The home Member State pursuant to article 2(1)(i) of Directive 2004/109/EC.

^v The criteria upon which the home Member State has been determined.

^{vi} For example debt securities denominated at least EUR 1,000, units of collective investment undertaking of the closed end- type.

^{vii} Only securities admitted to trading on regulated markets shall be taken into account.

^{viii} Information required in case the issuer chooses a new home Member State pursuant to article 2(1)(i)(iii).

^{ix} According to article 2(1)(i), second subparagraph of Directive 2004/109/EC.

^x In case of a choice of home Member State pursuant to article 2(1)(i)(ii) of Directive 2004/109/EC.

^{xi} Please provide any relevant additional information.