



COMUNICADO SOBRE PARTICIPAÇÃO QUALIFICADA

Nos termos e para os efeitos do disposto no artigo 17.º do Código dos Valores Mobiliários (Cód.VM) e no Regulamento da CMVM n.º 5/2008 (Regulamento 5/2008), a REN – Redes Energéticas Nacionais, SGPS, S.A. (“REN”) informa ter recebido a comunicação de participação qualificada abaixo por parte da sociedade The Capital Group Companies, Inc.



Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer <u>and</u> to the competent authority)				
1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:				
REN - Redes Energeticas Nacionais SGPS S.A.				
2. Reason for the notification (please tick the appropriate box or boxes):				
<input checked="" type="checkbox"/> An acquisition or disposal of voting rights <input type="checkbox"/> An acquisition or disposal of financial instruments <input type="checkbox"/> An event changing the breakdown of voting rights <input type="checkbox"/> Other (please specify):				
3. Details of person subject to the notification obligation^a:				
Name: The Capital Group Companies, Inc. ("CGC")		City and country of registered office (if applicable):		
4. Full name of shareholder(s) (if different from 3.):				
The disclosed position in an aggregate of individual holdings by the funds to which Capital Research and Management Company ("CRMC") serves as proxy.				
5. Date on which the threshold was crossed or reached:				
31 March 2016				
6. Total positions of person(s) subject to the notification obligation:				
	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer ^a
Resulting situation on the date on which threshold was crossed or reached	2.0711%		2.0711%	11,059,535
Position of previous notification (if applicable)	Below 2%		Below 2%	



7. Notified details of the resulting situation on the date on which the threshold was crossed or reached⁽¹⁾:

A: Voting rights attached to shares

Class/type of shares ISIN code (if possible)	Number of voting rights ⁽²⁾		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)
Ordinary shares (PTREL0AM0008)		11,059,535		2.0711%
SUBTOTAL A		11,059,535		2.0711%

B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC

Type of financial instrument	Expiration date ⁽³⁾	Exercise/ Conversion Period ⁽⁴⁾	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
N/A				
		SUBTOTAL B.1		

B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC

Type of financial instrument	Expiration date ⁽³⁾	Exercise/ Conversion Period ⁽⁵⁾	Physical or cash settlement ⁽⁶⁾	Number of voting rights	% of voting rights
N/A					
			SUBTOTAL B.2		



8. Information in relation to the person subject to the notification obligation (please tick the applicable box):

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.⁶⁶

Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity⁶⁷:

Name ⁶⁸	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
Capital Research and Management Company ("CRMC")	2.0711%		2.0711%
Capital Income Builder (a mutual fund managed by CRMC)			
SMALLCAP World Fund, Inc. (a mutual fund managed by CRMC)			
American Funds Insurance Series Small Capitalization Fund (a mutual fund managed by CRMC)			

9. In case of proxy voting: [name of the proxy holder] will cease to hold [% and number] voting rights as of [date]

10. Additional information⁶⁹: CGC is the parent company of CRMC. CRMC is a U.S.-based investment management company that manages the American Funds family of mutual funds. CRMC manages equity assets for various investment companies through three divisions, Capital Research Global Investors, Capital International Investors, and Capital World Investors. CRMC in turn is the parent company of Capital Group International, Inc. ("CGII"), which in turn is the parent company of five investment management companies ("CGII management companies): Capital Guardian Trust Company, Capital International Inc., Capital International Limited, Capital International Sarl, and Capital International K.K. The CGII management companies primarily serve as investment managers to institutional clients. Neither CGC nor any of its affiliates own shares of REN-Redes Energeticas Nacionais SGPS S.A. for its own account. Rather the shares reported on this Notification are owned by accounts under the discretionary investment management of one or more of the investment management companies described above.

Done at Los Angeles, California on 01 April 2016

Lisboa, 04 de abril de 2016

Fim de comunicado

REN - REDES ENERGÉTICAS NACIONAIS, S.G.P.S., S.A.
Sociedade Aberta
Capital Social: € 534.000.000
CRC de Lisboa: n.º único de registo e pessoa colectiva n.º 503 264 032
Sede: Avenida Estados Unidos da América, n.º 55
1749-061 Lisboa