



Unofficial Translation

This is an unofficial translation of the press release made below and it has been prepared for information purposes only. In the case of any discrepancy between this translation and the Portuguese version, the Portuguese version will prevail.

ANNOUNCEMENT

FACILITY AGREEMENT WITH THE BANK OF CHINA

Following the press release of 1 April 2014, REN - Redes Energéticas Nacionais, SGPS, S.A. (“REN”), hereby informs the market and the public in general that the term of the financing granted by the Bank of China to REN and its wholly owned subsidiary REN Finance BV has been extended until 2021 and that the maximum commitment under the facility agreement has been increased to 250 million euros.

Lisbon, 16th June 2016

End of press release