



Unofficial Translation

This is an unofficial translation of the press release made below and it has been prepared for information purposes only. In the case of any discrepancy between this translation and the Portuguese version, the Portuguese version will prevail.

COMMUNICATION

In accordance with and for the purposes of article 17 of the Portuguese Securities Code and of the CMVM's Regulation no. 5/2008, REN – Redes Energéticas Nacionais, SGPS, S.A. ("REN") hereby informs that it has received, on 28th July 2016, the announcement below referring to a sale of the shareholding from the company Gestmin, SGPS, S.A. ("Gestmin"), as a result of which Gestmin ceased to have a qualified shareholding in the share capital of REN.

"In accordance with and for the purposes of article 16 of the Portuguese Securities Code and of article 2 of the CMVM's Regulation no. 5/2008, we hereby inform the Company and CMVM that, as a result of a sale of 656,713 ordinary shares, corresponding to a shareholding of 0.12% of the share capital of REN, on 27th July 2016, at Euronext Lisboa, the shareholding of Gestmin, SGPS, S.A. ("Gestmin") in the share capital of REN has been reduced to 10,230,922 shares, to which is inherent 1.92% of voting rights and of the share capital of the Company.

Thus, on 27th July 2016, as a consequence of the abovementioned sale, Gestmin ceased to have a qualified shareholding in the share capital of REN."

Lisbon, 28th July 2016

End of communication