



*Unofficial Translation*

*This is an unofficial translation of the proposal indicated below and it has been prepared for information purposes only. In the event of any discrepancy between this translation and the Portuguese version, the Portuguese version will prevail.*

## **ANNOUNCEMENT**

**“REN/2012-EUR 300,000,000 Fixed Rate 6.25% due 2016”**

**8<sup>th</sup> Coupon Interest Payment**

**Final Reimbursement of Principal**

**Lisbon, August 26<sup>th</sup> 2016:** In accordance with articles 244<sup>o</sup> and 249<sup>o</sup> of the Portuguese Securities Code and article 7, no. 2 of the Portuguese Securities Market Commission’s Regulation no. 5/2008, REN - Redes Energéticas Nacionais, SGPS, S.A. hereby informs the bondholders that the interests regarding the 8<sup>th</sup> coupon and final reimbursement of principal with the Central Securities Depository code RELYOE will be payable since 21<sup>st</sup> September 2016 with the following amounts:

Gross Interest*	Eur 31.250000
Final Reimbursement	Eur 1,000.00

\*Subject to corporate/personal withholding income tax in accordance to the taxation rules and rates applicable at the payment date.

The paying agent nominated for this purpose is Caixa BI - Banco de Investimento, S.A.

**REN - REDES ENERGÉTICAS NACIONAIS, SGPS SA**

REN - REDES ENERGÉTICAS NACIONAIS, S.G.P.S., S.A.  
Listed Company (*Sociedade Aberta*)  
Share Capital: € 534,000,000  
Commercial Registry Office of Lisbon: registry and tax sole number: 503 264 032  
Head Office: Avenida Estados Unidos da América, no. 55  
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