



Unofficial Translation

This is an unofficial translation of the press release made below and it has been prepared for information purposes only. In the case of any discrepancy between this translation and the Portuguese version, the Portuguese version will prevail.

ANNOUNCEMENT

REN ISSUES 200 MILLION EUROS OF EUROPEAN MEDIUM TERM NOTES

Under the terms and for the purposes of article 248 of the Portuguese Securities Code, REN – Redes Energéticas Nacionais, SGPS, S.A. (“REN” or “Company”) hereby discloses to the market the following information:

REN Finance B.V. (a company wholly owned by REN) has agreed today the terms of the issue of a new tranche of notes in an amount of 200 million euros, corresponding to the 2nd tranche of the Series 2 issued by REN Finance B.V. in the Euro Bonds market, in 12 February 2015, under the €5,000,000,000 Euro Medium Term Note Programme from REN and REN Finance B.V., (“Issue of EUR 300,000,000 2.500 per cent. Notes due 12 February 2025 under the EUR 5,000,000,000 Euro Medium Term Note Programme”).

This tranche will be due on 12 February 2025, as tranche 1 of the same series, and will bear an interest rate equal to the mid swap rate for the maturity, accrued of 1.35%.

Lisbon, 7th October 2016

End of press release