



*Unofficial Translation*

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## COMMUNICATION

In accordance with and for the purposes of article 17 of the Regulation (EU) No 596/2014, of the European Parliament and of the Council, of 16 April 2014, of article 248 of the Portuguese Securities Code and other applicable regulations, REN - Redes Energéticas Nacionais, SGPS, S.A. hereby informs the market and the public that it received from EDP the following notice.

Lisbon, 28 June 2017

REN - REDES ENERGÉTICAS NACIONAIS, S.G.P.S., S.A.

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Listed Company

Share Capital: 534,000,000 €

Commercial Registry Office of Lisbon: registry and tax sole number 503 264 032

Head Office: Avenida Estados Unidos da América, no. 55



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## NOTICE

EDP - Energias de Portugal, S.A. (“EDP”) hereby gives notice of its intention to sell a total of 18,690,000 shares representing 3.50% of the share capital and voting rights of REN - Redes Energéticas Nacionais, SGPS, S.A. (“REN”), directly held by EDP (the “Shares”).

The sale will be conducted through a private placement of the Shares, to be carried out by the most appropriate procedure, such as market crossover or non-secure exclusive accelerated bookbuilding, addressed exclusively to qualified investors (the “Offering”). JB Capital Markets S.V., S.A.U. (“JBCM”) will be the Sole Bookrunner of the Offering.

As soon as the results of the envisaged private placement of the Shares is known, EDP will disclose it by means of a notice.

**EDP – Energias de Portugal, S.A.**

### **Investor Relations Department**

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JB CAPITAL MARKETS S.V., S.A.U. MAY PARTICIPATE IN THE OFFERING ON A PROPRIETARY BASIS.

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