



Unofficial Translation

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COMMUNICATION

In accordance with and for the purposes of article 17 of the Regulation (EU) No 596/2014, of the European Parliament and of the Council, of 16 April 2014, of article 248 of the Portuguese Securities Code and other applicable regulations, REN - Redes Energéticas Nacionais, SGPS, S.A. hereby informs the market and the public that it received from EDP the following notice.

Lisbon, 28 June 2017

REN - REDES ENERGÉTICAS NACIONAIS, S.G.P.S., S.A.



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NOTICE

Following the notice released today, EDP - Energias de Portugal, S.A. (“EDP”) hereby communicates the completion of the private placement by means of *non-secure exclusive accelerated bookbuilding* exclusively addressed to qualified investors (the “Offering”) of 18,690,000 shares representing 3.50% of the share capital and voting rights of REN - Redes Energéticas Nacionais, SGPS, S.A. (“REN”) directly held by EDP (the “Shares”).

JB Capital Markets S.V., S.A.U. (“JBCM”) acted as the Sole Bookrunner of the Offering.

The total amount of the transaction was of €51.2m, corresponding to a sale price of €2.74 per share of REN.

Upon completion of this transaction, EDP will no longer hold any participation in REN’s share capital.

The settlement of the Offer will take place on 30 June 2017, through the delivery of the Shares versus payment of their price to EDP.

EDP – Energias de Portugal, S.A.

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JB CAPITAL MARKETS S.V., S.A.U. MAY PARTICIPATE IN THE OFFERING ON A PROPRIETARY BASIS.

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