



Unofficial Translation

This is an unofficial translation of the proposal indicated below and it has been prepared for information purposes only. In the event of any discrepancy between this translation and the Portuguese version, the Portuguese version will prevail.

ANNOUNCEMENT

BANK FACILITY WITH CDB

Pursuant to the terms and for the purposes of the article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council and of article 248-A of the Portuguese Securities code, REN - Redes Energéticas Nacionais, SGPS, S.A. (“REN” or “Company”) hereby discloses to the market the following information:

REN Finance B.V. (a company wholly owned by REN) signed yesterday with CDB - China Development Bank a facility agreement with a maturity of 7 years in the amount of €150,000,000.00, with the purpose of refinancing existing short term debt.

Lisbon, November 1st, 2017

REN - Redes Energéticas Nacionais, SGPS, S.A.