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Unofficial Translation

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## **COMMUNICATION**

Pursuant to and for the purposes of article 17 of Regulation (EU) No 596/2014, of the European Parliament and of the Council, of 16 April 2014, of article 248 of the Portuguese Securities Code and other applicable regulation, REN - Redes Energéticas Nacionais, S.G.P.S., S.A. (“REN”) hereby informs the market and the general public that, on the present date, and following the communications dated as of 7 April and of 21 September 2017, its subsidiary REN Gás, S.A. acquired on this date from EDP Iberia, S.L.U. the entire share capital of EDP Gás, S.G.P.S., S.A. (“EDP Gás”) and its subsidiaries, EDP Gás Distribuição, S.A. and EDP Gás GPL - Comércio de Gás Petróleo Liquefeito, S.A..

As previously disclosed, this transaction has been funded with credit facilities and, subject to the approval by REN’s relevant corporate bodies, it is expected to be partially refinanced by a share capital increase consisting of new cash contributions through a rights issue.

The completion of the acquisition has been preceded by the regulatory approvals and the conclusion of the carve out of the natural gas last resort supplier - EDP Gás, Serviço Universal, S.A. - from EDP Gás’ perimeter.

Lisbon, 4 October 2017

**REN - REDES ENERGÉTICAS NACIONAIS, S.G.P.S., S.A.**



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