



*Unofficial Translation*

*This is an unofficial translation of the press release made below and it has been prepared for information purposes only. In the event of any discrepancy between this translation and the Portuguese version, the latter will prevail.*

## **COMMUNICATION FACILITY AGREEMENT WITH A SYNDICATE OF BANKS**

Pursuant to and for the purposes of article 17 of Regulation (EU) number 596/2014 of the European Parliament and of the Council of 16 April 2014, of article 248 of the Portuguese Securities Code and other applicable regulation, REN - Redes Energéticas Nacionais, S.G.P.S., S.A. (“REN”) hereby informs to the market and the general public:

On the date hereof, REN and REN Finance B.V. (a company wholly owned by REN) entered into in a short term financing agreement (seven months, with two six-month extension options, both at REN and REN Finance B.V.’s option) in the amount of EUR 532,000,000, with a syndicate of banks consisting of J.P. Morgan Limited, Banco Santander Totta, S.A. and Caixa - Banco de Investimento, S.A, as arrangers. The purpose of this short term financing is to finance the acquisition of EDP Gás - S.G.P.S., S.A., pursuant to the agreement entered into between REN Gás, S.A. and EDP Iberia, S.L.U., previously disclosed to the market on 7 April 2017.

Lisbon, 11 May 2017

**REN - REDES ENERGÉTICAS NACIONAIS, S.G.P.S., S.A.**

REN - REDES ENERGÉTICAS NACIONAIS, S.G.P.S., S.A.  
Publicly Listed Company  
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