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**REN - Redes Energéticas Nacionais, SGPS, S.A.
Sociedade Aberta**

Sede: Avenida dos Estados Unidos da América, 55, 1749-061 Lisboa
Número de matrícula na C.R.C. de Lisboa e de identificação de pessoa coletiva: 503 264 032
Capital social integralmente subscrito e realizado: EUR 534.000.000,00

(Entidade Emitente)

AUMENTO DO CAPITAL SOCIAL DA

REN - REDES ENERGÉTICAS NACIONAIS, SGPS, S.A.

DE 534.000.000,00 EUROS PARA 667.191.262,00 EUROS

RESULTADOS DA OFERTA E DO RATEIO

Nos termos e para os efeitos legais aplicáveis, designadamente para os efeitos do artigo 127.º, n.º 1, alínea a) do Código dos Valores Mobiliários, a REN - Redes Energéticas Nacionais, SGPS, S.A. (“REN”, “Sociedade” ou “Emitente”) torna público que foi totalmente subscrito o aumento de capital social acima referido, compreendendo a emissão de 133.191.262 ações ordinárias, escriturais e nominativas, com o valor nominal de 1,00 Euro cada, ao preço de subscrição unitário de 1,877 Euros com um ágio de 0,877 Euros por cada nova ação, com reservada a acionistas, no exercício dos respetivos direitos legais de preferência e demais investidores que adquiram direitos de subscrição (a “Oferta”).

No exercício de direitos de subscrição foram objeto de subscrição proporcional 126.731.246 ações, representativas de cerca de 95,1% do total de ações a emitir no âmbito da presente Oferta, tendo ficado disponíveis para rateio 6.460.016 ações. Os pedidos suplementares de ações sujeitos a rateio totalizaram 93.840.546 ações, excedendo cerca de 14,5 vezes a quantidade disponível para o efeito.

Deste modo, a procura total registada no presente aumento de capital representou cerca de 165,6% do montante da Oferta.

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O aumento de capital foi assim totalmente subscrito correspondente a um encaixe financeiro de cerca de EUR 250 milhões.

O processo de rateio entre todos os subscritores que manifestaram interesse em subscrever um número de ações superior àquele a que teriam proporcionalmente direito deu lugar a sucessivas iterações, atribuindo-se ações no respeito da proporção do valor das respetivas subscrições, com arredondamento por defeito.

A liquidação financeira das ações subscritas no exercício dos direitos de subscrição ocorre na presente data e a liquidação financeira das ações atribuídas em rateio deverá ocorrer a 11 de dezembro de 2017.

Mais se informa que a REN requereu à Euronext Lisbon - Sociedade Gestora de Mercados Regulamentados, S.A. a admissão da totalidade das ações objeto do presente aumento de capital à negociação no Mercado Regulamentado Euronext Lisbon, prevendo-se que a mesma ocorra tão brevemente quanto possível após o registo comercial do aumento de capital, nomeadamente no dia 13 de dezembro de 2017 ou em data aproximada.

7 de dezembro de 2017

O EMITENTE

REN - REDES ENERGÉTICAS NACIONAIS, SGPS, S.A.

OS INTERMEDIÁRIOS FINANCEIROS

CAIXA - BANCO DE INVESTIMENTO, S.A.

BANCO SANTANDER TOTTA, S.A.

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