



Unofficial Translation

This is an unofficial translation of the communication indicated below and it has been prepared for information purposes only. In the event of any discrepancy between this translation and the Portuguese version, the Portuguese version will prevail.

## **REN ISSUES 300 MILLION EUROS IN GREEN BONDS**

### COMMUNICATION

Pursuant to and for the purposes of article 17 of Regulation (EU) number 596/2014 of the European Parliament and of the Council of 16 April 2014, and other applicable regulations, REN – Redes Energéticas Nacionais, S.G.P.S., S.A. (“REN” or “Company”) hereby informs the market and the general public that:

On the date hereof, REN Finance B.V. (a company wholly owned by REN) has agreed the terms of an issue of notes in the Euro Bonds market in an amount of 300 million euros, under the respective EMTN (European Medium Term Notes) programme from REN and REN Finance B.V., with a maturity of 8 years and a yield of 3.473% p.a., which corresponds to the 8-year mid swap rate plus 78 bps.

This issuance is part of the company’s normal financing policy. It is carried out under REN's Integrated Sustainable Financing Framework and also its European Green Bond Factsheet, reflecting the alignment between REN's financing policies and the group’s sustainability strategy.

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**REN – REDES ENERGÉTICAS NACIONAIS, SGPS, S.A**  
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