

Unofficial Translation

This is an unofficial translation of the communication indicated below and it has been prepared for information purposes only. In the event of any discrepancy between this translation and the Portuguese version, the Portuguese version will prevail.

COMMUNICATION

In accordance with and for the purposes of article 17 of the Portuguese Securities Code and of the CMVM's Regulation no. 5/2008, REN – Redes Energéticas Nacionais, SGPS, S.A. (REN) hereby informs that it has received the communications below from Norges Bank, dated as of 16, 18 and 21 of September. Pursuant to the communications, at the present date a holding of 2.19% (corresponding to 14,617,100 shares) is attributable to Norges Bank.

REN - REDES ENERGÉTICAS NACIONAIS, SGPS, S.A.

Lisbon, 21st of September 2020



Date:22 October 2015 ESMA/2015/1597

Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the competent authority)ⁱ

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:

REN - Redes Energeticas Nacionais SGPS SA (PTREL0AM0008)

2. Reason for the notification (please tick the appropriate box or boxes):

[X] An acquisition or disposal of voting rights

[] An acquisition or disposal of financial instruments

[] An event changing the breakdown of voting rights

[] Other (please specify)":

3. Details of person subject to the notification obligation":

Name: Norges BankCity and country of registered office (if applicable): Oslo, Norway

4. Full name of shareholder(s) (if different from 3.)":

5. Date on which the threshold was crossed or reached^{vi}: 18/09/2020

6. Total positions of person(s) subject to the notification obligation:

	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial in- struments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer ^{vii}
Resulting situation on the date on which threshold was crossed or reached	2.06 %	0.13 %	2.19 %	667,191,262
Position of previous notification (if appli- cable)	1.99 %	0.14 %	2.13 %	



7. Notified details of the resulting situation on the date on which the threshold was crossed or reached^{viii}:

A: Voting rights attached to shares

Class/type of	Number of voting rig	hts ^{ix}	% of voting rights	
shares ISIN code (if possi- ble)	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)
PTRELOAM0008	13,776,893		2.06 %	
SUBTOTAL A	13,776,893		2.06	%

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{×i}	Number of voting rights that may be acquired if the instrument is exer- cised/ converted.	% of voting rights
Shares on Loan (right to recall)	N/A	At any time	840,207	0.13 %
		SUBTOTAL B.1	840,207	0.13 %

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^x i	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
		I	SUBTOTAL B.2		



8. Information in relation to the person subject to the notification obligation (please tick the applicable box):

[X] Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.**

[] <u>Full</u> chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity^{**}:

Name™	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial in- struments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold

9. In case of proxy voting: [*name of the proxy holder*] will cease to hold [% and *number*] voting rights as of [*date*]

10. Additional information^{xvi}:

Done at [Oslo, Norway] on [21/09/2020].



Annex: Notification of major holdings (only to be filed with competent authority and <u>not</u> with the relevant issuer)

A: Identity of the person subject to the notification obligation
Full name (including legal form for legal entities) Norges Bank
Contact address (registered office for legal entities) Bankplassen 2, PO Box 1179, Sentrum, Oslo 0107, Norway
E-Mail NBIMRegulatoryCompliance@nbim.no
Phone number / Fax number 00 47 2407 3297
Other useful information (at least legal a contact person for legal persons) Philippe Chiaroni

Full name

Contact address

E-Mail

Phone number / Fax number

Other useful information (e.g. functional relationship with the person or legal entity subject to the notification obliga- tion)

C: Additional information:



Date:22 October 2015 ESMA/2015/1597

Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the competent authority)ⁱ

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:

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2. Reason for the notification (please tick the appropriate box or boxes):

[X] An acquisition or disposal of voting rights

[] An acquisition or disposal of financial instruments

[] An event changing the breakdown of voting rights

[] Other (please specify)":

3. Details of person subject to the notification obligation":

Name: Norges BankCity and country of registered office (if applicable): Oslo, Norway

4. Full name of shareholder(s) (if different from 3.)":

5. Date on which the threshold was crossed or reached^{vi}: 16/09/2020

6. Total positions of person(s) subject to the notification obligation:

	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial in- struments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer ^{vii}
Resulting situation on the date on which threshold was crossed or reached	1.99 %	0.14 %	2.13 %	667,191,262
Position of previous notification (if appli- cable)	2.02 %	0.14 %	2.16 %	



7. Notified details of the resulting situation on the date on which the threshold was crossed or reached^{viii}:

A: Voting rights attached to shares

Class/type of shares	Number of voting rig	hts ^{ix}	% of voting rights	
ISIN code (if possi- ble)	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)
PTRELOAM0008	13,294,276		1.99 %	
SUBTOTAL A	13,294,276		1.99 %	

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{×i}	Number of voting rights that may be acquired if the instrument is exer- cised/ converted.	% of voting rights
Shares on Loan (right to recall)	N/A	At any time	924,789	0.14 %
	I	SUBTOTAL B.1	924,789	0.14 %

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^x i	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
		I	SUBTOTAL B.2		



8. Information in relation to the person subject to the notification obligation (please tick the applicable box):

[X] Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.^{##}

[] <u>Full</u> chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity^{**}:

Name™	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial in- struments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold

9. In case of proxy voting: [*name of the proxy holder*] will cease to hold [% and *number*] voting rights as of [*date*]

10. Additional information^{xvi}:

Done at [Oslo, Norway] on [18/09/2020].



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A: Identity of the person subject to the notification obligation
Full name (including legal form for legal entities) Norges Bank
Contact address (registered office for legal entities) Bankplassen 2, PO Box 1179, Sentrum, Oslo 0107, Norway
E-Mail NBIMRegulatoryCompliance@nbim.no
Phone number / Fax number 00 47 2407 3297
Other useful information (at least legal a contact person for legal persons) Philippe Chiaroni

Full name

Contact address

E-Mail

Phone number / Fax number

Other useful information (e.g. functional relationship with the person or legal entity subject to the notification obliga- tion)

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2. Reason for the notification (please tick the appropriate box or boxes):

[X] An acquisition or disposal of voting rights

[] An acquisition or disposal of financial instruments

[] An event changing the breakdown of voting rights

[] Other (please specify)":

3. Details of person subject to the notification obligation":

Name: Norges BankCity and country of registered office (if applicable): Oslo, Norway

4. Full name of shareholder(s) (if different from 3.)":

5. Date on which the threshold was crossed or reached^{vi}: 15/09/2020

6. Total positions of person(s) subject to the notification obligation:

	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial in- struments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer ^{vii}
Resulting situation on the date on which threshold was crossed or reached	2.02 %	0.14 %	2.16 %	667,191,262
Position of previous notification (if appli- cable)	1.87 %	0.16 %	2.03 %	



7. Notified details of the resulting situation on the date on which the threshold was crossed or reached^{viii}:

A: Voting rights attached to shares

Class/type of shares ISIN code (if possi- ble)	Number of voting rights ^{ix}		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)
PTRELOAM0008	13,487,426		2.02 %	
SUBTOTAL A	13,48	7,426	2.02	%

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{×i}	Number of voting rights that may be acquired if the instrument is exer- cised/ converted.	% of voting rights
Shares on Loan (right to recall)	N/A	At any time	943,697	0.14 %
		SUBTOTAL B.1	943,697	0.14 %

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^x i	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
		I	SUBTOTAL B.2		



8. Information in relation to the person subject to the notification obligation (please tick the applicable box):

[X] Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.**

[] <u>Full</u> chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity^{**}:

Name™	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial in- struments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold

9. In case of proxy voting: [*name of the proxy holder*] will cease to hold [% and *number*] voting rights as of [*date*]

10. Additional information^{xvi}:

Done at [Oslo, Norway] on [16/09/2020].

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E-Mail NBIMRegulatoryCompliance@nbim.no
Phone number / Fax number 00 47 2407 3297
Other useful information (at least legal a contact person for legal persons) Philippe Chiaroni

Full name

Contact address

E-Mail

Phone number / Fax number

Other useful information (e.g. functional relationship with the person or legal entity subject to the notification obliga- tion)

C: Additional information: